COMPUTER SECURITY: THE GOOD, THE BAD, AND THE UGLY

(with applications to embedded systems)

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Introduction

- A few years ago, took part in a panel on "the good, the bad, and the ugly"
- Each speaker asked to find three types of solutions in their domain of research
 - Good: sound and useful
 - Bad: sound but not useful
 - Ugly: messy but useful
- Instructive exercise
 - Here, I'm going to try to apply it to security in embedded systems

WHAT IS AN EMBEDDED SYSTEM?

- A computer system that is a component of a larger machine or system
- How is it different from a traditional computer system?
 - And how does it affect security?
- We'll see

OUTLINE OF TALK

- State of security in today's networked system described as a point of comparison
- Two examples of security problems in embedded systems
 - Cell phones
 - Multilevel security in embedded systems
- Conclusions and open research problems

CURRENT PARADIGM OF COMPUTER SECURITY

- Network of computers
- Each computer has
 - Internal protections (e.g. access control)
 - External protections (authentication, firewalls)
- Network itself has security policy and internal and external protections
- Usually a human in the loop
 - System manager responsible for setting and enforcing security policy
- Doesn't work perfectly, but works well enough to use it
- Some problems, e.g. viruses, DoS, always with us
- Some problems (e.g. spam) seem intractable
- Don't know how it will work if things get really bad

The "ugly" solution

HOW DID WE GET HERE?

- Started out with standalone computers
 - Some had internal access controls
 - Some had minimal external controls, e.g. passwords
 - Some had no controls at all, e.g. early personal computers
- Started hooking them up in networks
 - Naturally, problems began to appear
- Security solutions introduced (after the fact)
 - Cryptographic authentication
 - Firewalls
 - Intrusion detection

AN EXAMPLE EMBEDDED SYSTEM - CELL PHONES

- Little or no internal protection
 - Assumed to be single user
- Some external protection
 - Phone must be securely identified so that calls can be correctly charged to it
 - Can shut down cell phone if stolen
- Most protection provided in cellular infrastructure
 - Phone authenticates itself to infrastructure
 - Infrastructure manages accounting
- Some added constraints
 - Power
 - Mobility
 - Cost

AND WHAT'S HAPPENING ANYWAY?

- Exponentially growing complexity and connectivity
- You can now use phones to
 - Surf the web
 - Send and receive text messages
 - Exchange data directly via Bluetooth
 - Allows one device to talk directly to another
 - Bypasses infrastructure
- Now seeing beginnings of
 - Attacks on infrastructure
 - Cell phone spam
 - Direct attacks on phones
 - Cell phone worms
 - Cabir worm laboratory proof-of-concept worm that got loose
 - Requires Bluetooth in discoverable mode

NIGHTMARE SCENARIO (Schneier)

- Car owner links her Bluetooth-enabled phone to her dashboard computer
 - Allows her to control phone via buttons on steering wheel
- As she drives down the road, phone connects to another in a passing car
- Suddenly, her navigational system fails

SAME STORY AS NETWORK SECURITY

• You start with something simple, start adding complexity and new kinds of connectivity

BUT

- Where do you put the firewalls? Where do you put the intrusion detection?
- Where does the sysadmin sit?
 - Will every cell phone user have to be a sysadmin?

POSSIBLE (PARTIAL) SOLUTIONS

- Offload security to larger, more stable part of the system
 - For cell phones, this is the cellular infrastructure
 - Already done to a large extent already
 - Drawbacks
 - Not useful when devices talk to each other directly
 - E.g. Bluetooth-enabled cellphones
- Improve security of protocols
- Involve users more in security decisions and risk assessment
- Make phone themselves more robust
 - And more expensive
- Problem may never go away entirely
 - New kinds of threats not prepared for by architecture

NEXT EXAMPLE: MULTILEVEL SECURITY

- Data processed and stored at different security levels
 - Unclass, Secret, Top Secret, etc.
- Separation very strict
 - Processes running at lower levels should, as much as possible, be completely ignorant about what goes on at higher levels
- May need some exceptions, however:
 - Data may need downgrading
 - Low data sent to high may need acks

MULTILEVEL SECURITY IN EMBEDDED SYSTEMS

- The US DoD is going "net-centric"
- Networked data to be delivered directly to the warfighter
- This will require MLS embedded systems

MLS "ORANGE BOOK" ARCHITECTURE (1980's)

- Security kernel critical part of operating system
 - Kernel evaluates all access requests and grants or denies them according to security policy
- Two types of access control
 - Mandatory access control
 - Fixed rules governing different security levels
 - Discretionary access control
 - Rules covering everything else
- Security kernels tended to be large and difficult to evaluate
- This was the **bad** solution

MSL (Multiple Single Level) ARCHITECTURE (1990's)

- Rely on physical separation to enforce separation between security levels
- Each machine has a single security level
- Data from machines at lower levels replicated at higher levels
- Critical trusted components are replicators and downgraders
- This was the good solution
- Advantages
 - Relatively easy to evaluate and modify
 - Works well in networked systems
- Disadvantages
 - Obviously no good for embedded systems!



MILS ARCHITECTURE

- Provide virtual instead of physical separation
 - Use separation kernel to provide independent virtual machines at different security levels
- Provide other security functionality at higher layers
- Separation kernel compact, good for resourceconstrained systems
- Can add complexity without having to modify it

Unclassified Application	Secret Application	Top Secret Application
Middleware	Middleware	Middleware
Separation Kernel		

CONCLUSIONS WE CAN DRAW

- Necessary to anticipate complexity -- it will come whether you're expecting it or not
- Cell phone example shows that it is helpful to be able to anticipate the kind of complexity you'll get
- Figure out what your critical assets are and concentrate on protecting them first
 - MLS systems
 - protecting separation between security levels
 - Cell phones
 - Ability to make calls
 - Defense against DoS
 - Authentication of calls
- Realize that your critical assets may change, too

RESEARCH PROBLEMS

- Develop architectures for protecting critical assets that are
 - Compact
 - Hold up well under change and added complexity
- Develop avenues for change that respect the architectures we develop
 - Techniques for adding functionality while maximizing protection offered by architecture