

Real-time kernels for embedded systems

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summary

- embedded systems – typical features
- designed to be small
- scheduling algorithms for small embedded systems
- the OSEK/VDX standard
- I/O management

part I

embedded systems

-

typical features

software used in automotive systems

The software in powertrain systems

- boot and microcontroller related features
- real-time operating system
 - provides abstractions (for example: task, semaphores, ...)
 - an interaction model between hardware and application
 - separates behavior from infrastructures
 - debugging simplification
- I/O Libraries
 - completes the OS with the support of the platform HW
 - 10 times bigger than a minimal OS
- application
 - implements only the behavior and not the infrastructures (libraries)
 - independent from the underlying hardware
- the operating system is a key element in the architecture of complex embedded systems

typical microcontroller features

let's try to highlight a typical scenario that applies to embedded platforms

- embedded microcontroller
 - depending on the project, that microcontroller will be @ 8, 16, or 32 bit
 - typically comes with a rich set of interfaces
 - timers (counters / CAPCOM / Watchdog / PWM)
 - A/D and D/A
 - communication interfaces (I2C, RS232, CAN, Infrared, ...)
 - ~50 interrupts (the original PC interrupt controller had only 15!!!)
- memory
 - SRAM / FLASH / ...
- other custom HW / power circuits

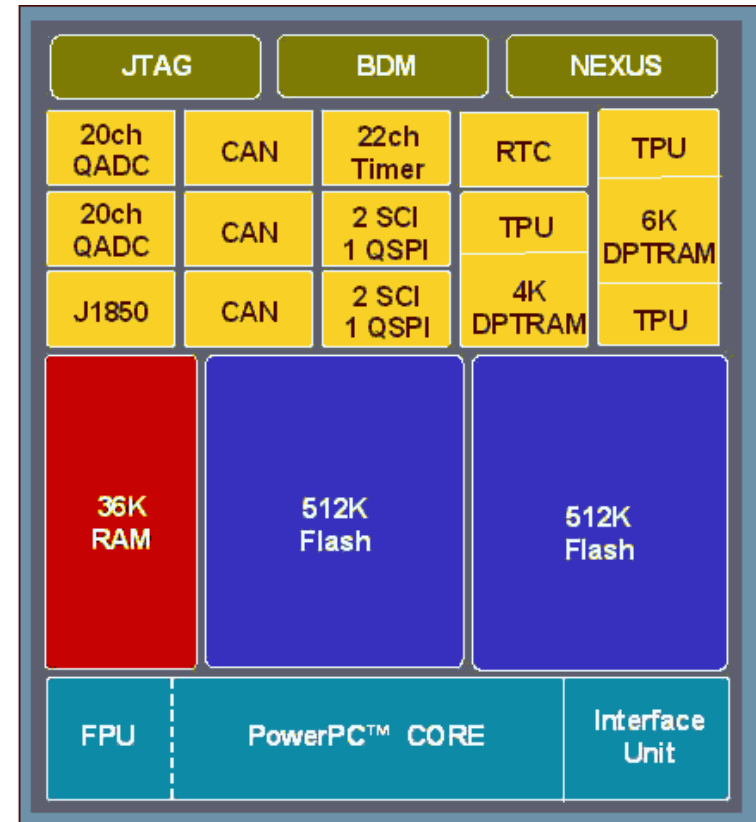
Hitachi H8

Functions Overview

| Series | | H8/3297 Series | | | |
|--|--------------------------|--|---------|---------|---------|
| Model | | H8/3292 | H8/3294 | H8/3296 | H8/3297 |
| On-chip memory (bytes) | ROM | 16 k | 32 k | 48 k | 60 k |
| | RAM | 512 | 1 k | 2 k | |
| | ROM type | M | MZ | M | MZ |
| Timer (channels) | 8-bit | 2 | | | |
| | 16-bitf | 1 | | | |
| | PWM | - | | | |
| | Watchdog | 1 | | | |
| SCI | Asynchronous/synchronous | 1 channel | | | |
| A/D converter | | 10-bit×8 channels | | | |
| External interrupt | | 4 | | | |
| Internal operating frequency/ operating voltage | | 10 MHz/3 V 12 MHz/4 V 16 MHz/5 V | | | |
| Packages | | DP-64S, FP-64A, DC-64S, and TFP-80C | | | |

Motorola MPC565

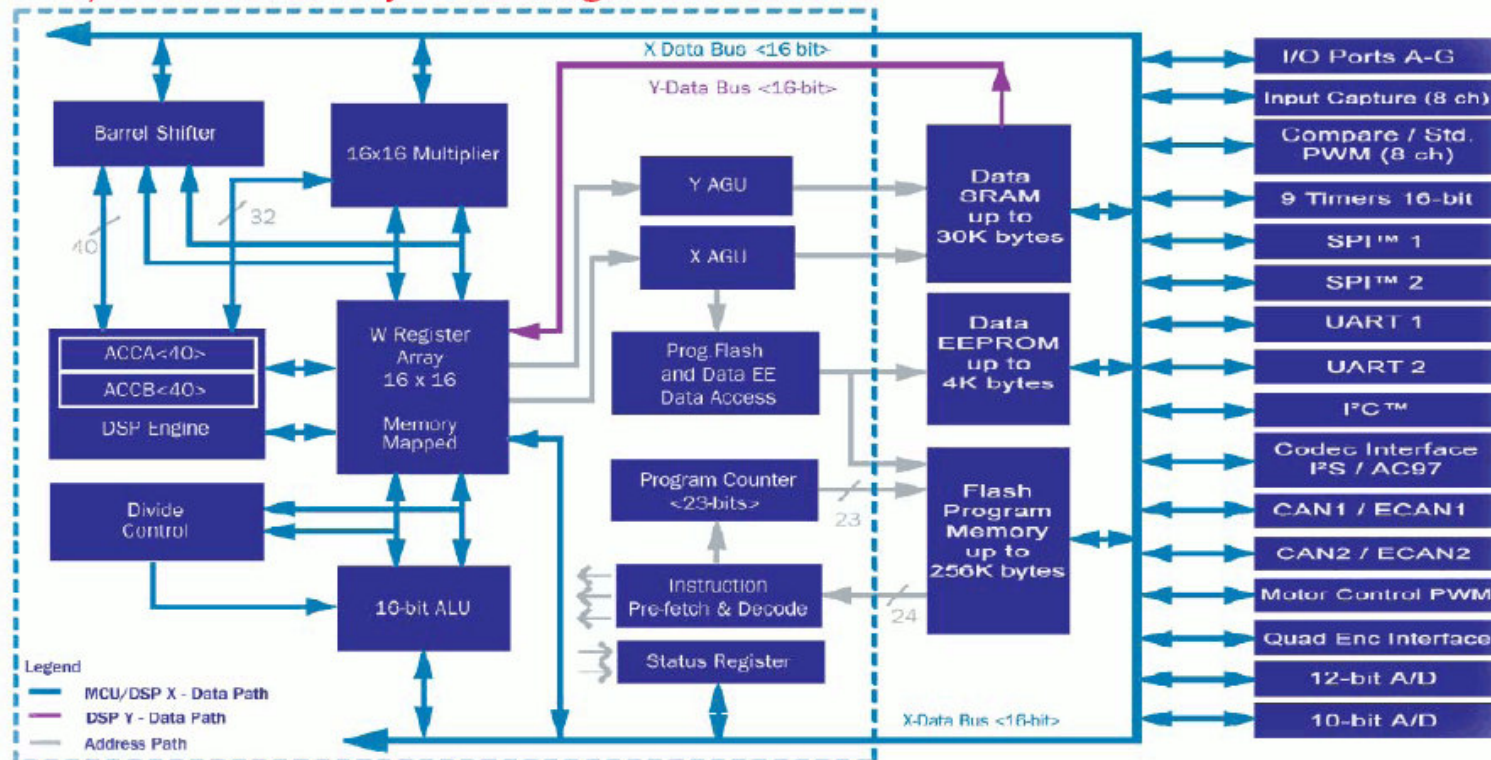
- 1M byte of internal FLASH memory (divided into two blocks of 512K bytes)
- 36K bytes Static RAM
- Three time processor units (TPU3)
- A 22-timer channel modular I/O system (MIOS14)
- Three TouCAN modules
- Two enhanced queued analog system with analog multiplexors (AMUX) for 40 total analog channels. These modules are configured so each module can access all 40 of the analog inputs to the part.
- Two queued serial multi-channel modules, each of which contains a queued serial peripheral interface (QSPI) and two serial controller interfaces (SCI/UART)
- A J1850 (DLCMD2) communications module
- A NEXUS debug port (class 3) – IEEE-ISTO 5001-1999
- JTAG and background debug mode (BDM)



Microchip dsPIC

- Single core architecture / Familiar MCU look and feel / DSP performance
- Rich peripheral options / Advanced interrupt capability / Flexible Flash memory
- Self-programming capability / Low pin count options / Optimized for C

dsPIC30F/dsPIC33F Family Block Diagram



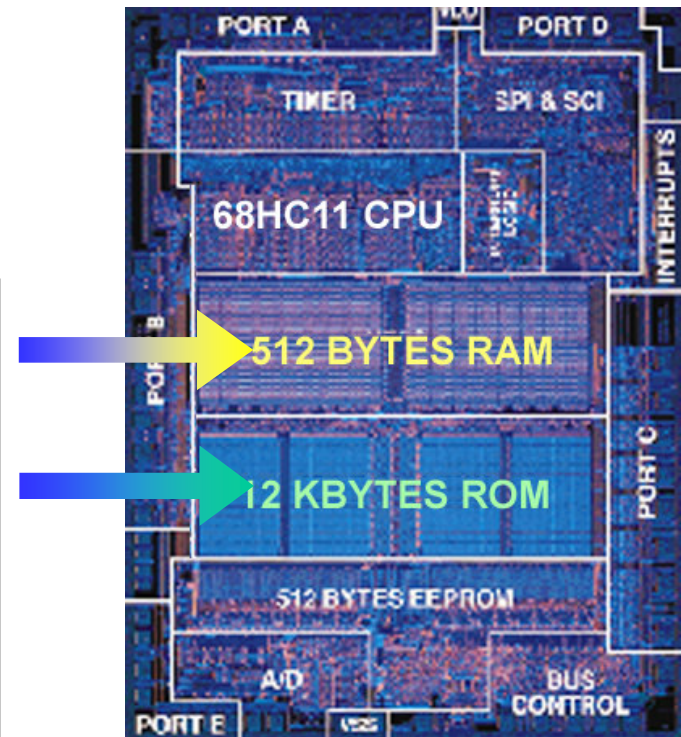
| Product | Pins | Flash Memory Kbytes | RAM Kbytes | DMA # Ch | Timer 16-bit | Input Capture | Output Compare/Standard PWM | Codec Interface | A/D* 12-bit 500 kbps | UART | SPI™ | I²C™ | CAN | I/O Pins (max)† | Package Code |
|-------------------|------|---------------------|------------|----------|--------------|---------------|-----------------------------|-----------------|----------------------|------|------|------|-----|-----------------|--------------|
| dsPIC33FJ256GP710 | 100 | 256 | 30 | 8 | 9 | 8 | 8 | 1 | 2 ADC, 32 ch, 2 S/H | 2 | 2 | 2 | 2 | 85 | PT, PT |

RAM vs ROM usage

- consider a mass production market: ~ few M boards sold
- development cost impacts around 10%
- techniques for optimizing silicon space on chip
 - you can spend a few men-months to reduce the footprint of the application
- memory in a typical SoC
 - 512 Kb Flash, 16 Kb RAM

sample SoC (speech process. chip for security apps) picture

- 68HC11 micro
- 12Kb ROM
- 512 bytes RAM in approx. the same space *(24x cost!)*



Sample die of a speech-processing chip

wrap-up

typical scenario for an embedded system

- microcontroller (typically with reduced number instruction numbers)
- lack of resources (especially RAM!!!)
- dedicated HW
- dedicated interaction patterns
 - a microwave oven is -not- a general purpose computer

these assumptions leads to different programming styles, and to SW architectures **different from general purpose computers**

Part II

designed to be small

the problem...

- let's consider typical multiprogrammed environments
 - Linux/FreeBSD have footprints in the order of Mbytes!!!

the objective now is to make a
reduced system
that can fit in small scale microcontrollers!!!

- the system we want to be able must fit on a typical system-on-chip memory footprint
 - that is, around 10 Kb of code and around 1 Kb of RAM...

POSIX does not (always) mean minimal

- a full-fledged POSIX footprints around 1 Mb
- use of **profiles** to support subset of the standard
- a profile is a subset of the full standard that lists a set of services typically used in a given environment
- POSIX real time profiles are specified by the ISO/IEEE standard 1003.13

POSIX 1003.13 profiles

- PSE51 minimal realtime system profile
 - no file system
 - no memory protection
 - monoprocess multithread kernel
- PSE52 realtime controller system profile
 - PSE51 + file system + asynchronous I/O
- PSE53 dedicated realtime system profile
 - PSE51 + process support and memory protection
- PSE54 multi-purpose realtime system profile
 - PSE53 + file system + asynchronous I/O

POSIX top-down approach

- POSIX defines a **top-down** approach towards embedded systems API design
 - the interface was widely accepted when the profiles came out
 - these profiles allow easy upgrades to more powerful systems
 - possibility to reuse previous knowledges and code
- PSE51 systems around 50-150 Kbytes
 - that size fits for many embedded devices, like single board PCs
 - ShaRK is a PSE51 compliant system

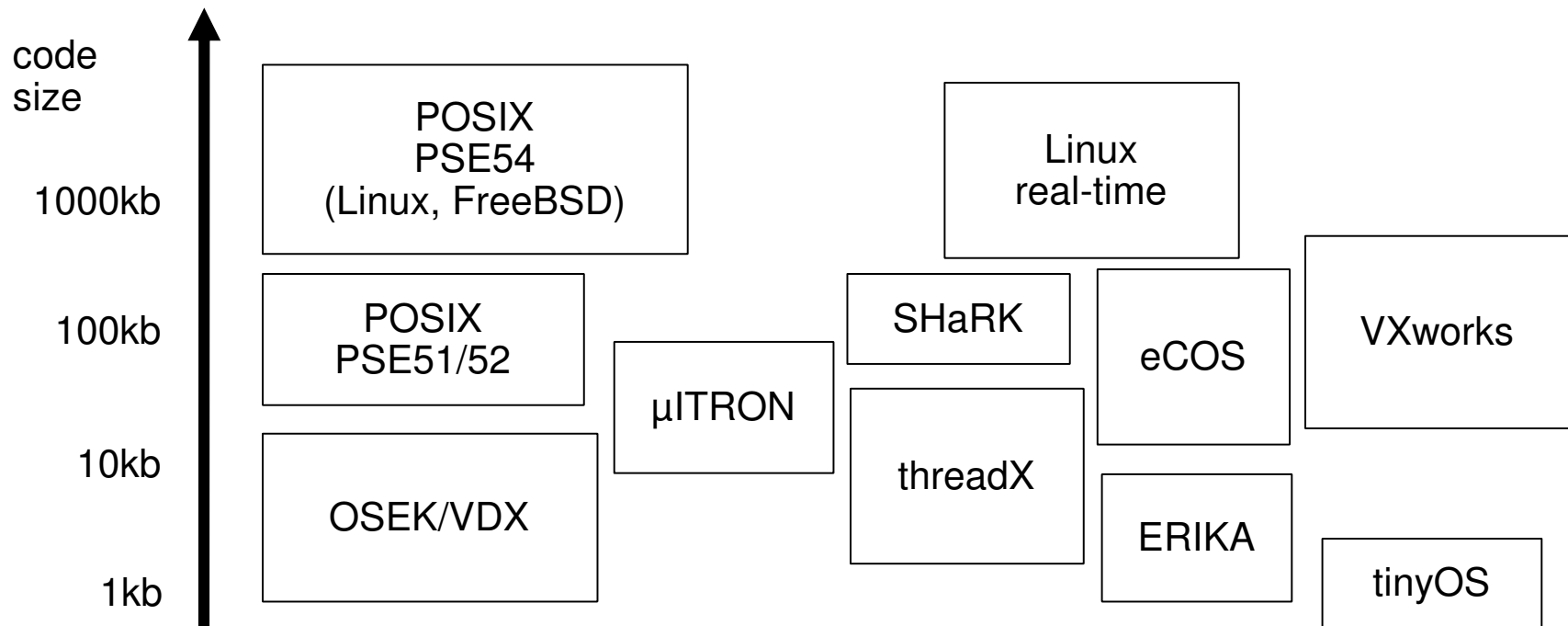
SoC needs bottom-up approaches!

- we would like to have footprint in the order of 1-10 Kb
- the idea is to have a **bottom-up** approach
- starting from scratch, design
 - a minimal system
 - that provides a minimal API
 - that is able to efficiently describe embedded systems
 - with stringent temporal requirements
 - with limited resources

results:

- RTOS standards (OSEK-VDX, uITRON)
- 2 Kbytes typical footprint

typical footprints



step 1: the boot code

- starting point
 - the microcontroller
- boot code design
 - typically there will be a startup routine called at startup
 - that routine will handle
 - binary image initialization (initialized data and BSS)
 - initialization of the microcontroller services (segments/memory addresses/interrupt vectors)
 - and will finally jump to an initialization C routine
- RTOS- independent interrupt handling
 - interrupt handlers that allow an interrupt to fire and to return to the interrupted point, without any kind of rescheduling
 - OSEK calls these handlers “ISR type 1”

after step 1: a non concurrent system

- basic 1-task non-preemptive system
- good for really really small embedded devices
 - footprint around a few hundred bytes
 - e.g., PIC
- next step: add some kind of multiprogramming environment

step 2: multiprogramming environment

- right choice of the multiprogramming environment
 - concurrent requirements influences RAM footprint

Questions:

- what kind of multiprogramming model is really needed for automotive applications?
- which is the best semantic that fits the requirements?
 - preemptive or non preemptive?
 - off-line or on-line scheduling?
 - support for blocking primitives?

step 2: off-line, non real-time

- not all the systems requires full multiprogramming support
- off-line scheduled systems typically requires simpler scheduling strategies
 - example: cyclic scheduling
- non real-time systems may not require complex scheduling algorithms



- <http://www.tinyos.net>
- component-based OS written in NesC
- used for networked wireless sensors
- provides interrupt management and FIFO scheduling in a few hundred bytes of code

step 2: stack size

Stack sizes highly depend on the scheduling algorithm used

- **non-preemptive** scheduling requires only one context
- under certain conditions, **stack can be shared**
 - priorities do not have to change during task execution
 - Round Robin cannot share stack space
 - blocking primitives should be avoided
 - POSIX support blocking primitives
- otherwise, stack space scales linearly with the number of tasks

step 3: ISR2

- some interrupts should be RTOS-aware
 - for example, the application could use a timer to activate tasks
- need for handlers that are able to influence the RTOS scheduling
 - OSEK calls these handlers “ISR type 2”
- need for **interrupt nesting**
 - scheduling decisions taken only when the last interrupt ends
 - ISR type 1 always have priority greater than ISR type 2

step 4: careful selection of services

- to reduce the system footprint, system services must be carefully chosen
 - no memory protection
 - no dynamic memory allocation
 - no filesystem
 - no blocking primitives
 - no software interrupts
 - no console output
- ...including only what is really needed
 - basic priority scheduling
 - mutexes for resource sharing
 - timers for periodic tasks

standardized APIs

- there exists standards for minimal RTOS support
 - automotive applications, OSEK-VDX
 - japanese embedded consumers, uITRON
- and for I/O libraries
 - automotive applications, HIS working group

part III

scheduling algorithms for small embedded systems

sharing the stack

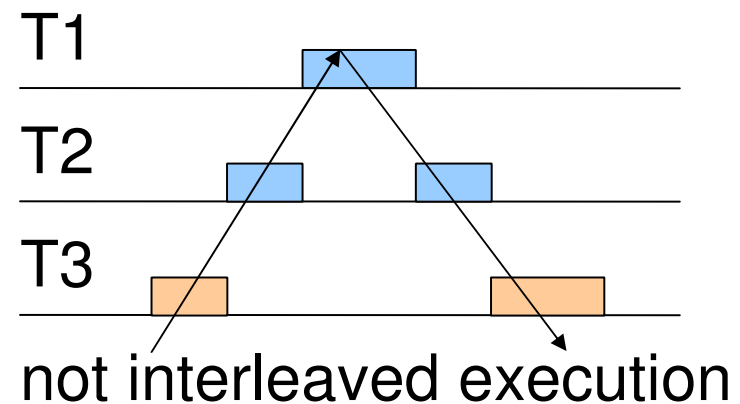
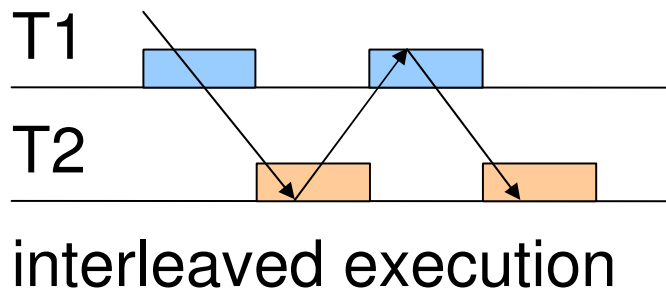
- the goal of our design is to produce a system that can save as much RAM memory as possible
- RAM is used for
 - storing application data
 - storing thread stacks
- a good idea would be to try to reduce as much as possible stack usage, **sharing the stack space among different threads.**

Now the question is:

When does the stack can be shared among different tasks?

sharing the stack (2)

- in general, the stack can be shared every time we can guarantee that two tasks will not be interleaved



- stack sharing under fixed priority scheduling
 - tasks have the **same priority**
 - tasks do **NOT block** (no shared resources)

an example

- suppose to have a system
 - that schedules tasks using fixed priorities
 - where each task do not block
- suppose to have 3 different scheduling priorities
- suppose that
 - priority 1 (lowest) has three tasks with stack usage 7, 8, 15
 - priority 2 (medium) has two tasks with stack usage 10 and 3
 - priority 3 (highest) has a task with stack usage 1
- the total stack usage will be
 - $\max(7,8,15)+\max(10,3)+\max(1) = 26$
 - whereas the sum of all the stacks is 44

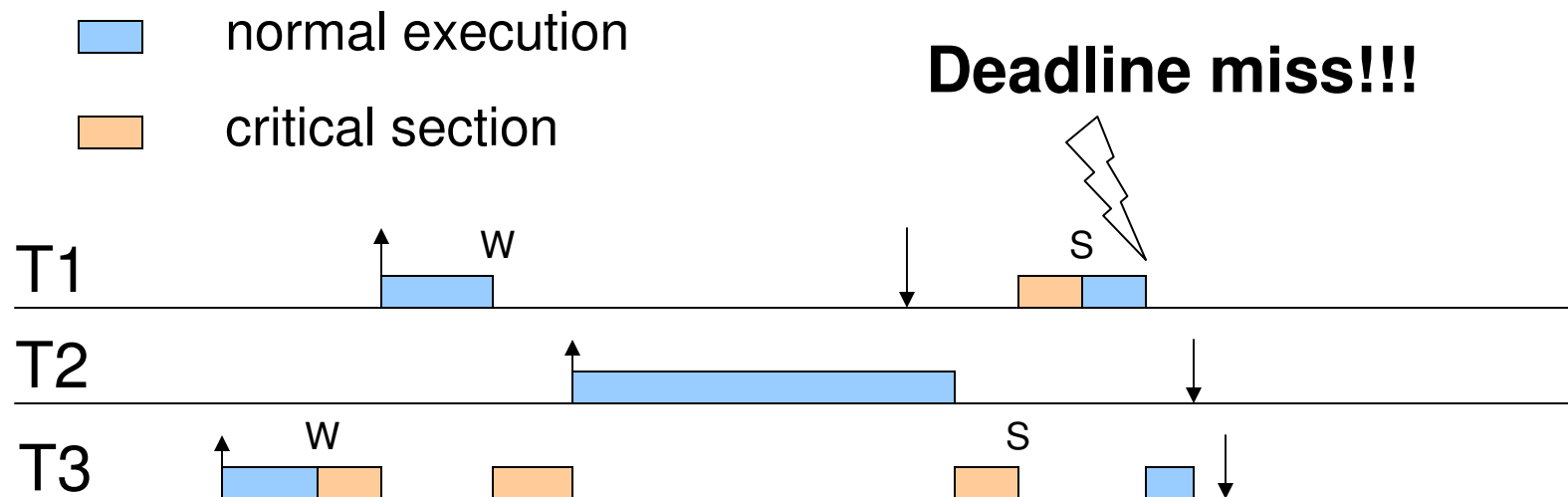
using resources...

- the model where the different tasks do not interact is not realistic
- we would like to let the different tasks
 - share some resources
 - still maintaining some timing properties (e.g., meet deadlines)
 - and, if possible, minimize the stack space (RAM) needed
- the first problem that must be addressed is the **Priority Inversion** problem

priority inversion

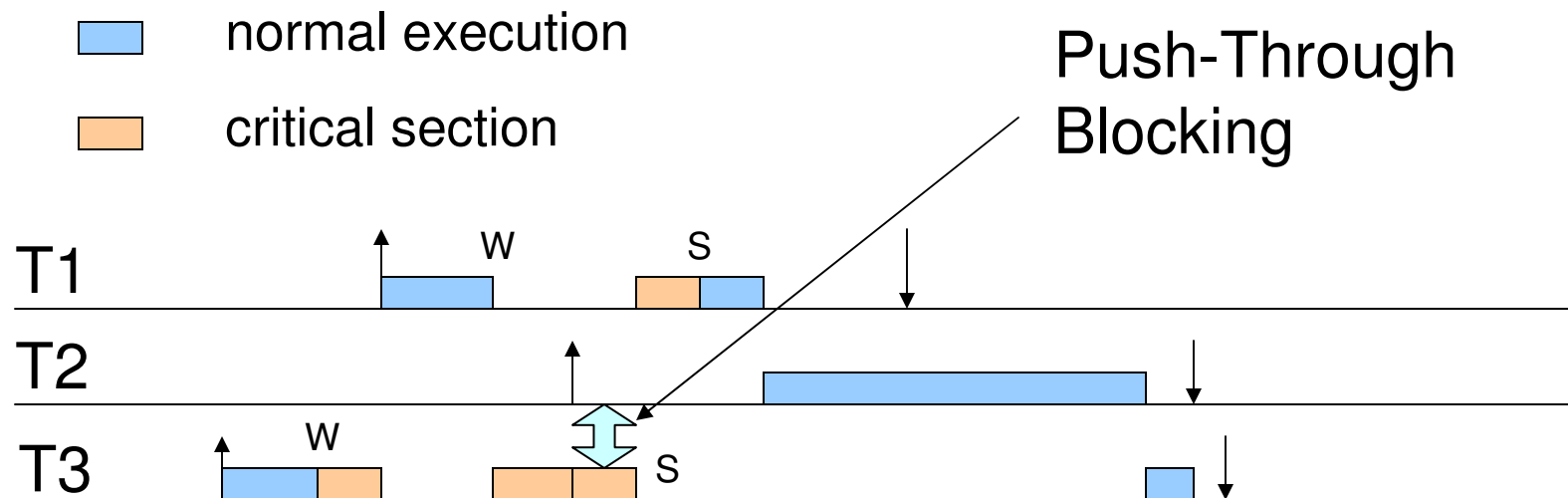
suppose to have 2 tasks that share a resource

- the High Priority task can be delayed because of some low priority task



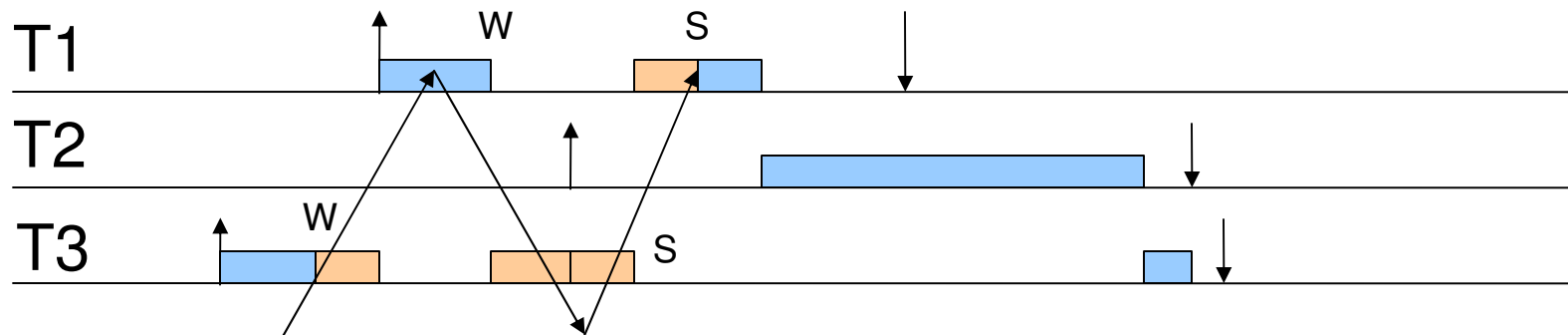
priority inheritance

- first Solution (Priority Inheritance/Original Priority Ceiling):
- the low priority task inherits the priority of T1
 - note that the execution of T1 and T3 are interleaved!



can we share the stack?

- sharing stack space means that two task instances can use the **same** stack memory area in different time instants
- in normal preemptive fixed priority schedulers, tasks **cannot** share stack space
 - because of blocking primitives
 - recalling the PI example showed before, T1 and T3 cannot share the same stack space at the same time

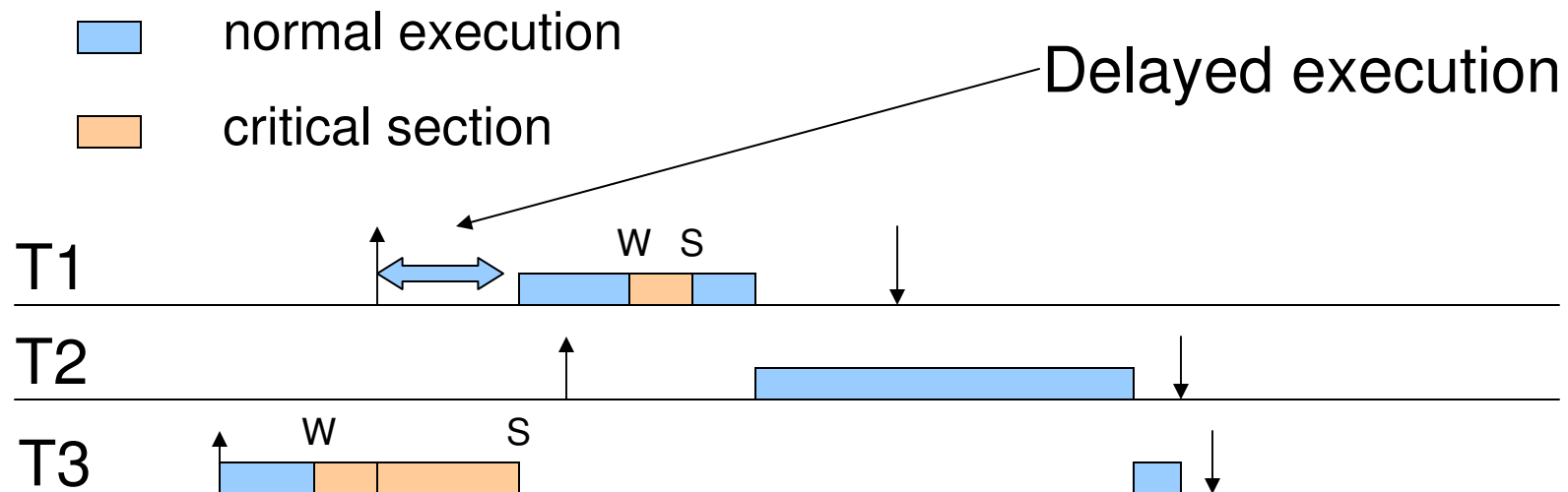


yes!

- stack can be shared also when mutual exclusion between shared resources have to be guaranteed
- the idea is that a task can start only when all the resources it needs are free
- this idea leads to two protocols
 - Immediate Priority Ceiling (Fixed Priority-based)
 - Stack Resource Policy (EDF-based)

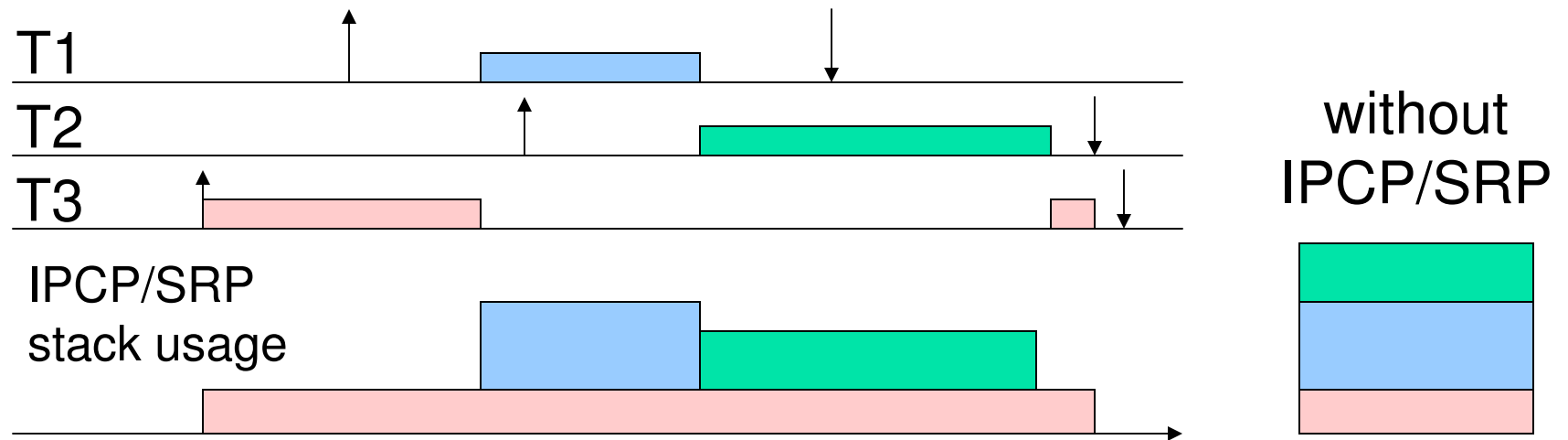
IPCP /SRP

- solution (Immediate Priority Ceiling, Stack Resource Policy)
- a task is **allowed to execute when there are enough free resources**
- T1 and T3 are NOT Interleaved!



IPCP/SRP (2)

- tasks can share a single user-level stack

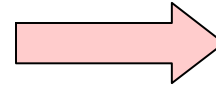


implementation tips

how can two threads share the same stack space?

the traditional thread model

- allows a task to block
- forces a task structure

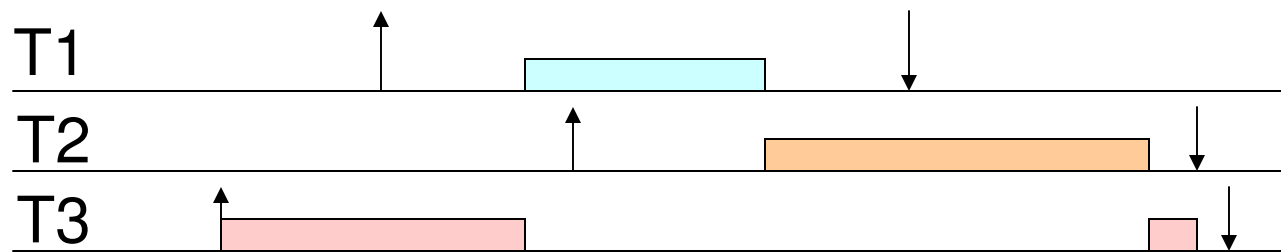


```
Task x()
{
    int local;
    initialization();
    for (;;) {
        do_instance();
        end_instance();
    }
}
```

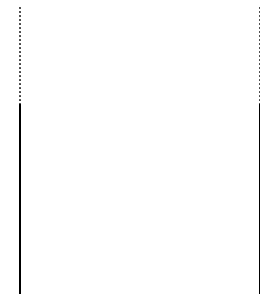
- in general, all tasks can preempt each other
 - also, tasks can block on semaphores
- a stack is needed **for each** task that can be preempted
- the overall requirement for stack space is the sum of all task requirements, plus interrupt frames

kernel-supported stack sharing

- the kernel really manages only a single stack that is shared by ALL the tasks
 - also interrupts use the same stack
- kernel **must** ensure that tasks never block
 - it would produce interleaving between tasks, that is not supported since there is only one stack



User Stack



one shot model

- to share the stack the **one shot task model** is needed
- in OSEK/VDX, these two kinds of task models are extended and basic tasks

Extended Tasks

```
Task(x)
{
    int local;
    initialization();
    for (;;) {
        do_instance();
        end_instance();
    }
}
```



Basic Tasks (one shot!)

```
int local;

Task x()
{
    do_instance();
}

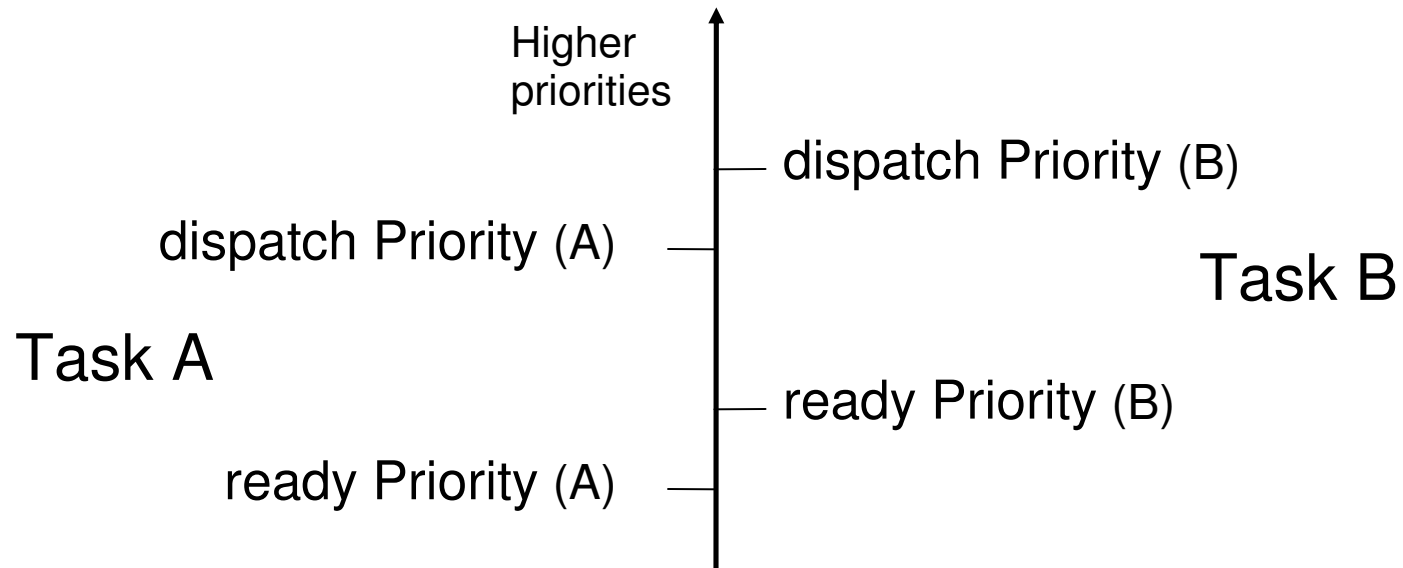
System_initialization()
{
    initialization();
    ...
}
```

is there a limit?

- we are able to let tasks share the same stack space
 - but **only between tasks of the same priority**
- can we do better?
- the limit for stack reduction is to schedule all the tasks using a **non-preemptive** algorithm
 - only one stack is needed
 - not all the systems can afford that
- the idea is to limit preemptability without impacting on the schedulability of the system using **Preemption Thresholds**

disabling preemption

- preemption thresholds are used to **disable preemption between tasks**



these tasks cannot preempt each other!

another interpretation of preemption thresholds

- consider a system that uses **fixed priorities with immediate priority ceiling**
- consider the task set
- let each two tasks that are mutually non-preemptive **share a pseudo-resource**
- the pseudo resource is **automatically**
 - **locked** when the task starts
 - **unlocked** when the task ends
- ready priority \longleftrightarrow task's priority
- dispatch priority \longleftrightarrow max(ceiling of a pseudo-resource used by the task)
- preemption thresholds = traditional fixed priorities when ready priority = dispatch priority

preemption thresholds and IPCP

- preemption thresholds under IPCP can be thought as a straightforward extension
- each task
 - is scheduled using IPCP
 - is assigned some **pseudo-resource** that is automatically locked/unlocked
- ready priority \longleftrightarrow priority of each task
- dispatch priority \longleftrightarrow max(ceiling of a pseudo-resource used by the task)
- OSEK/VDX calls this feature “**Groups of tasks**”, and “**Internal resources**”

why disabling preemption?

- preemption is usually used to enhance response time
- the objective is to **disable the preemption maintaining the timing constraints of the system**

Why?

- reducing the preemption let **more tasks share the same stack**
- it is important not to reduce the preemption too much
 - a non-preemptive system is easily non schedulable

enhancing schedulability

- preemption thresholds have the nice property to **enhance schedulability**
- Example [Saksena, Wang,99] :

- three periodic tasks with relative deadlines

| Task | Ci | Ti | Di | ready priority | response time | |
|------|----|-----|-----|----------------|---------------|----------------|
| | | | | | preemptive | non-preemptive |
| T1 | 20 | 70 | 50 | 3 | 20 | 55 |
| T2 | 20 | 80 | 80 | 2 | 40 | 75 |
| T3 | 35 | 200 | 100 | 1 | 115 | 75 |

- the system is **NOT schedulable with fixed priorities or non-preemptive scheduling**

| Task | ready priority | dispatch priority | response time |
|------|----------------|-------------------|---------------|
| T1 | 3 | 3 | 40 |
| T2 | 2 | 3 | 75 |
| T3 | 1 | 2 | 95 |

- but is **schedulable using preemption thresholds**
 - (T1,T2) and (T2,T3) are **mutually non preemptive tasks**

minimizing stack space

- preemption thresholds are used to reduce stack space
- the idea is to **selectively reduce the preemption between tasks, to let tasks share their stack**
- the approach is done in three steps

1) search for a schedulable solution

2) threshold computation

3) stack computation

search for a schedulable solution

- the **starting point** is a set of tasks with **requirements** that comes out **from the application domain**
 - periodicity, relative deadline, jitter
- this step should produce a **feasible priority assignment** composed by ready and dispatch priority for each task

- **fixed priorities**

- traditional methods
 - Rate Monotonic
 - Deadline Monotonic
- others [Saksena, Wang, 99]
 - greedy algorithms
 - simulated annealing

- **EDF**

- EDF + SRP assignment is typically a good choice

threshold computation

- the schedulable solution found at the previous step consists in a ready and a dispatch priority value for each task
- observation: raising a dispatch priority
 - helps stack sharing
(tasks easily become mutually non-preemptive)
 - makes feasibility harder
(the system tends more to non-preemptive)
- the objective of this phase is to reduce unnecessary preemptability inserted by the values of the scheduling attributes
 - algorithm proposed by [Saksena, Wang, 00]

threshold computation (2)

- main idea: raise the dispatch priority as much as we can, maintaining schedulability

- 1. start from the highest priority task
- 2. raise its dispatch priority until
 - it is equal to the maximum priority
 - the system is not schedulable
- 3. consider the next task
- 4. go to step 2

stack computation

- once the dispatch priority values have been “maximized”, we obtain a system that have **just the needed (minimum) preemptiveness**
- then, we only have to **compute which is the maximum stack** required by a given configuration
- there exist a **polynomial** algorithm that finds it
- the algorithm is essentially a directed acyclic graph longest path search along the preemption graph with stack sizes as weights.

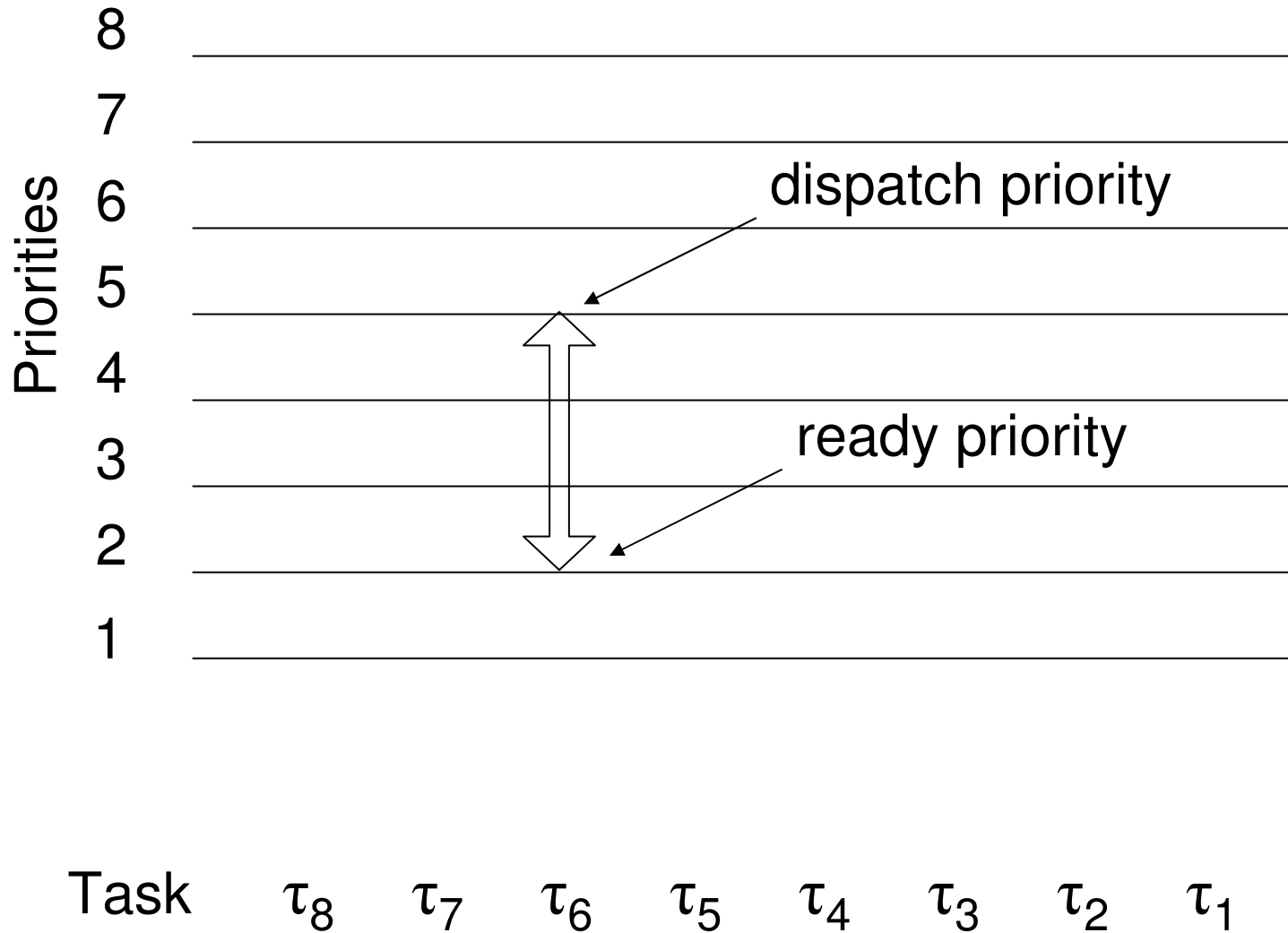
computing the maximum stack usage (2)

1. for each task t_i
2. $worst[t_i] = stack[t_i];$
3. for each task t_j h2l
4. for each task t_j that can preempt t_i h2l
5. $worst[t_i] = \max(worst[t_i], stack[t_i] + worst[t_j]);$
6. $the_worst = \max(\text{for each } t_i, worst[t_i]);$

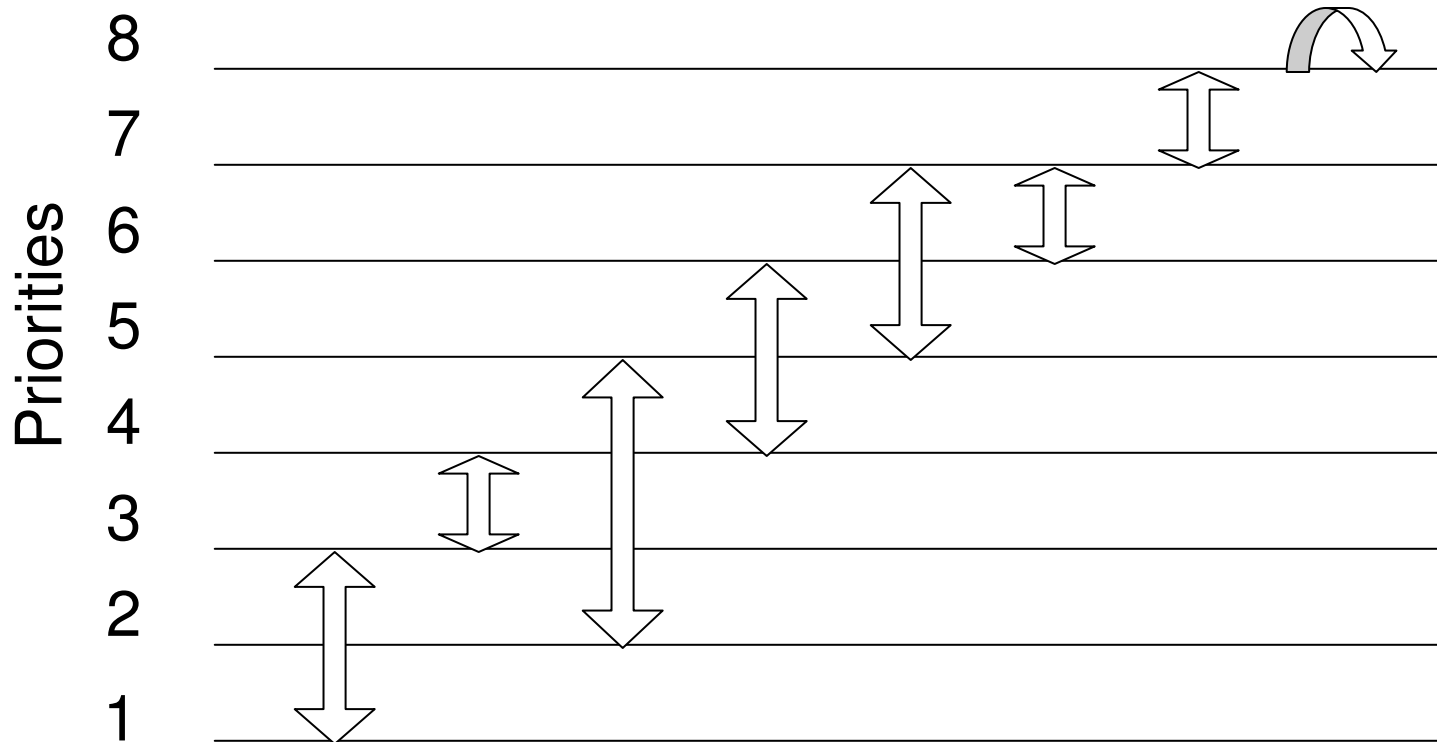
(Note: h2l means “from highest to lowest priority”)

[T. W. Carley, private e-mail]

an example



an example



Total
102

| | | | | | | | | |
|-------|----------|----------|----------|----------|----------|----------|----------|----------|
| Stack | 1 | 100 | 1 | 100 | 1 | 1 | 1 | 1 |
| Worse | 102 | 102 | 3 | 101 | 2 | 2 | 1 | 1 |
| Task | τ_8 | τ_7 | τ_6 | τ_5 | τ_4 | τ_3 | τ_2 | τ_1 |

part IV

the OSEK/VDX standard

what is OSEK/VDX?

- is a standard for an open-ended architecture for distributed control units in vehicles
- the name:
 - OSEK: Offene Systeme und deren Schnittstellen für die Elektronik im Kraft-fahrzeug (Open systems and the corresponding interfaces for automotive electronics)
 - VDX: Vehicle Distributed eXecutive (another french proposal of API similar to OSEK)
 - OSEK/VDX is the interface resulted from the merge of the two projects
- `http://www.osek-vdx.org`

motivations

- high, recurring **expenses in the development** and variant management **of non-application** related **aspects** of control unit software.
- **incompatibility** of control units made by different manufacturers due to different interfaces and protocols

objectives

- **portability** and **reusability** of the application software
- specification of **abstract interfaces** for RTOS and network management
- specification **independent from the HW/network** details
- **scalability** between different requirements to adapt to particular application needs
- **verification** of functionality and implementation using a standardized certification process

advantages

- clear **savings in costs** and development time.
- **enhanced quality** of the software
- creation of a **market of uniform competitors**
- **independence from the implementation** and standardised interfacing features for control units with different architectural designs
- **intelligent usage of the hardware** present on the vehicle
 - for example, using a vehicle network the ABS controller could give a speed feedback to the powertrain microcontroller

system philosophy

- standard interface ideal for automotive applications
- scalability
 - using conformance classes
- configurable error checking
- portability of software
 - in reality, the firmware on an automotive ECU is 10% RTOS and 90% device drivers

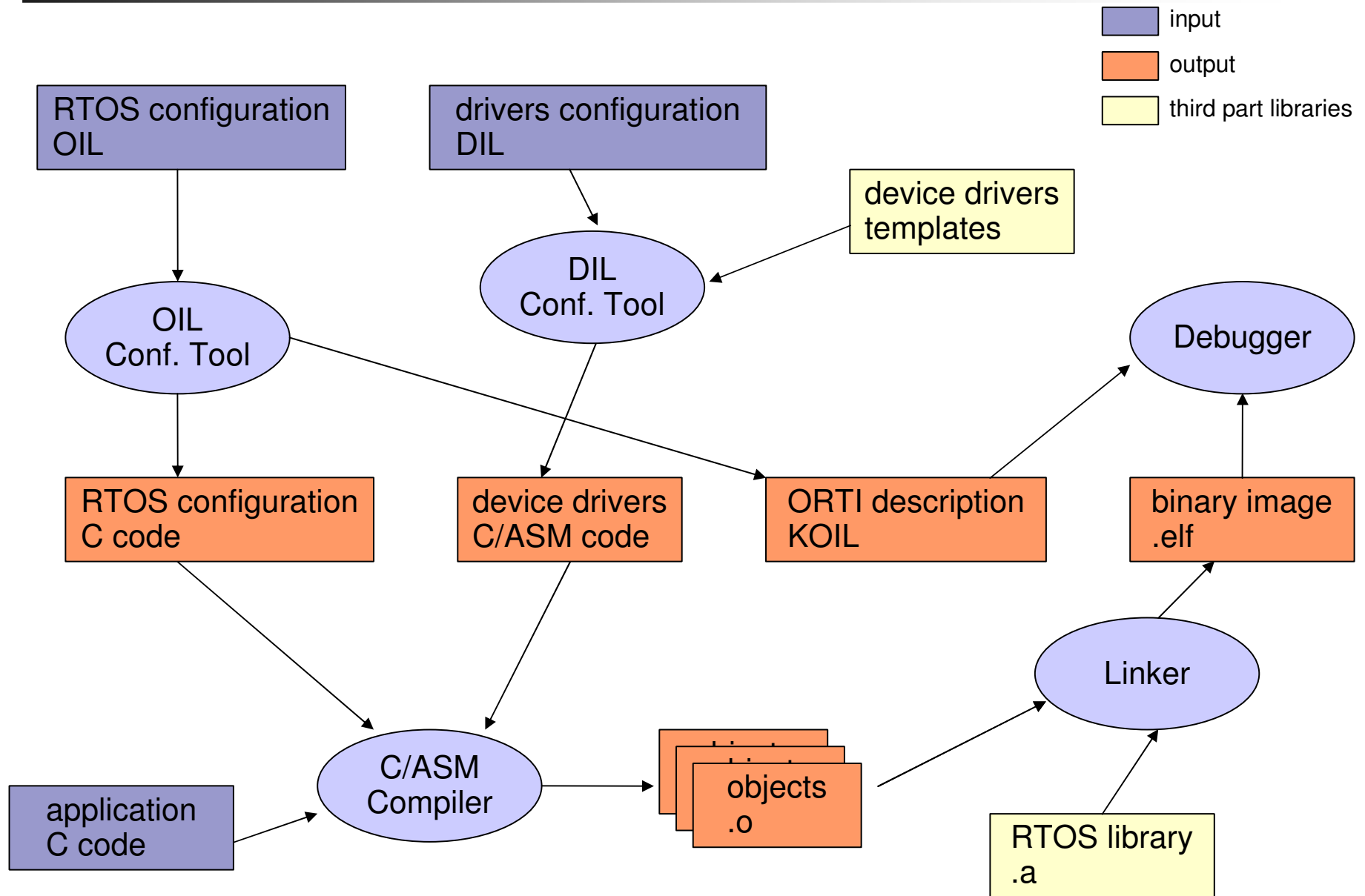
support for automotive requirements

- the idea is to create a system that is
 - reliable
 - with real-time predictability
- support for
 - fixed priority scheduling with immediate priority ceiling
 - non preemptive scheduling
 - preemption thresholds
 - ROM execution of code
 - stack sharing (limited support for blocking primitives)
- documented system primitives
 - behavior
 - performance of a given RTOS must be known

static is better

- everything is specified before the system runs
- **static approach** to system configuration
 - no dynamic allocation on memory
 - no dynamic creation of tasks
 - no flexibility in the specification of the constraints
- custom languages that helps **off-line configuration** of the system
 - OIL: parameters specification (tasks, resources, stacks...)
 - KOIL: kernel aware debugging

application building process



OSEK/VDX standards

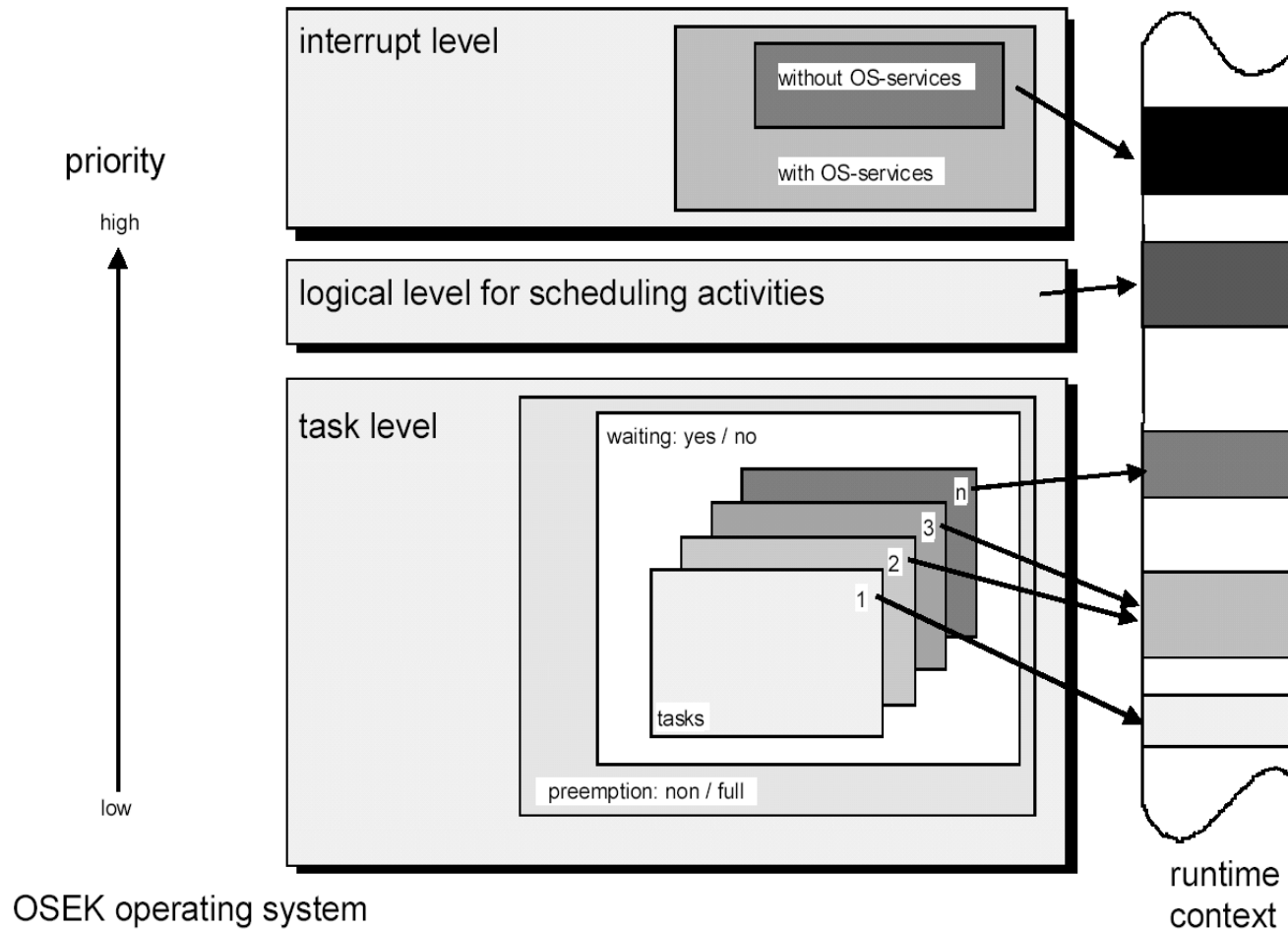
- The OSEK/VDX consortium packs its standards in different documents

- OSEK OS operating system
- OSEK Time time triggered operating system
- OSEK COM communication services
- OSEK FTCOM fault tolerant communication
- OSEK NM network management
- OSEK OIL kernel configuration
- OSEK ORTI kernel awareness for debuggers

- next slides will describe the OS, OIL, ORTI and COM parts

processing levels

- the OSEK OS specification describes the processing levels that have to be supported by an OSEK operating system

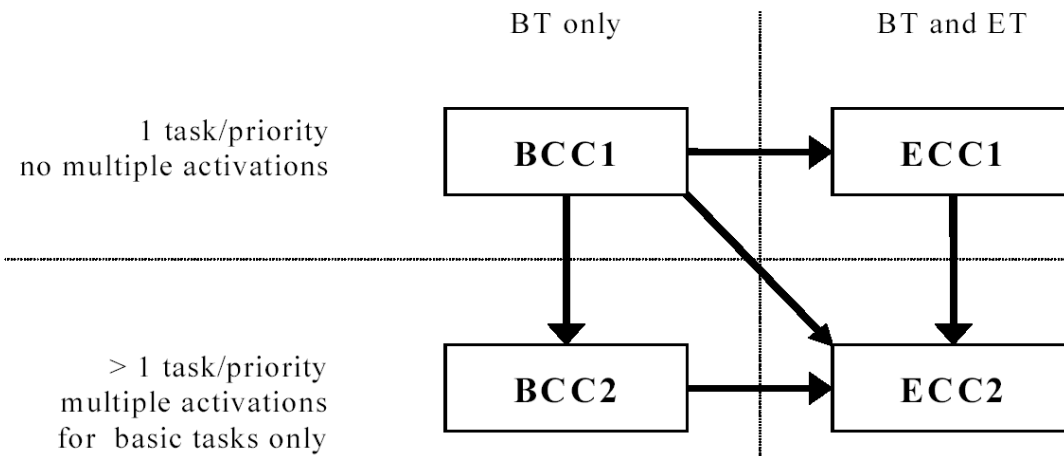


conformance classes

- OSEK OS should be scalable with the application needs
 - different applications require different services
 - the system services are mapped in Conformance Classes
- a conformance class is a subset of the OSEK OS standard
- objectives of the conformance classes
 - allow partial implementation of the standard
 - allow an upgrade path between classes
- services that discriminates the different conformance classes
 - multiple requests of task activations
 - task types
 - number of tasks per priority

conformance classes (2)

- there are four conformance classes
 - **BCC1**
basic tasks, one activation, one task per priority
 - **BCC2**
BCC1 plus: > 1 activation, > 1 task per priority
 - **ECC1**
BCC1 plus: extended tasks
 - **ECC2**
ECC1 plus: > 1 activation (basic tasks), > 1 task per priority



conformance classes (3)

| | BCC1 | BCC2 | ECC1 | ECC2 |
|--|---------------|-----------------------------|----------------------------------|---------------------|
| Multiple requesting of task activation | no | yes | BT ³ : no ET: no | BT: yes ET: no |
| Number of tasks which are not in the <i>suspended</i> state | 8 | | 16 (any combination of BT/ET) | |
| More than one task per priority | no | yes | no (both BT/ET) | yes (both BT/ET) |
| Number of events per task | — | | 8 | |
| Number of task priorities | 8 | | 16 | |
| Resources | RES_SCHEDULER | 8 (including RES_SCHEDULER) | | |
| Internal resources | 2 | | | |
| Alarm | 1 | | | |
| Application Mode | 1 | | | |

basic tasks

- a basic task is
 - a C function call that is executed in a proper context
 - that can **never block**
 - can lock resources
 - can only finish or be preempted by an higher priority task or ISR
- a basic task is ideal for implementing a kernel-supported stack sharing, because
 - the task never blocks
 - when the function call ends, the task ends, and its local variables are destroyed
 - in other words, it uses a **one-shot task model**
- support for multiple activations
 - in BCC2, ECC2, basic tasks can store pending activations (a task can be activated while it is still running)

extended tasks

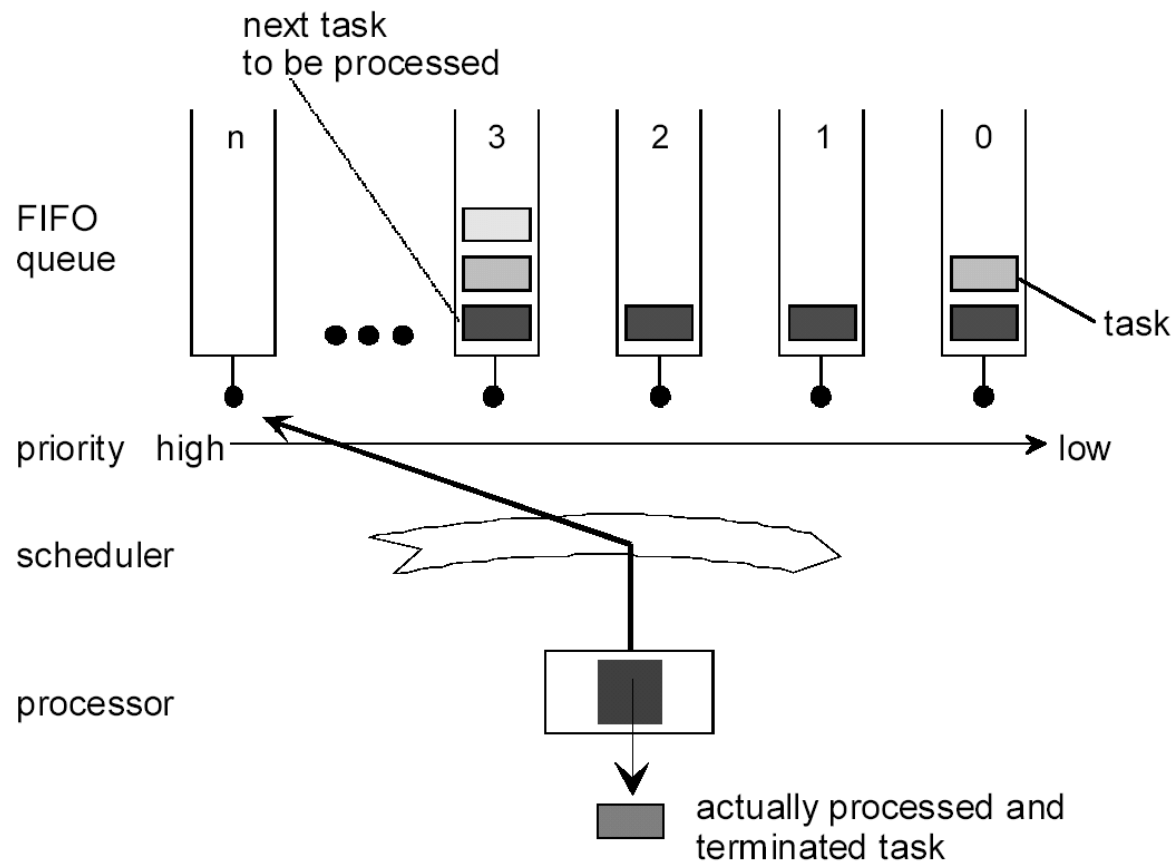
- **extended tasks can use events** for synchronization
- an event is simply an abstraction of a **bit mask**
 - events can be set/reset using appropriate primitives
 - a task can wait for an event in event mask to be set
- extended tasks typically
 - **have its own stack**
 - are **activated once**
 - have as body an infinite loop over a WaitEvent() primitive
- extended tasks do not support for multiple activations
 - ... but supports multiple pending events

scheduling algorithm

- the scheduling algorithm is fundamentally a
 - fixed priority scheduler
 - with immediate priority ceiling
 - with preemption threshold
- the approach allows the implementation of
 - preemptive scheduling
 - non preemptive scheduling
 - mixed
- with some peculiarities...

scheduling algorithm: peculiarities

- multiple activations of tasks with the same priority
 - are handled in FIFO order
 - that imposes in some sense the internal scheduling data structure



OSEK task primitives (basic and extended tasks)

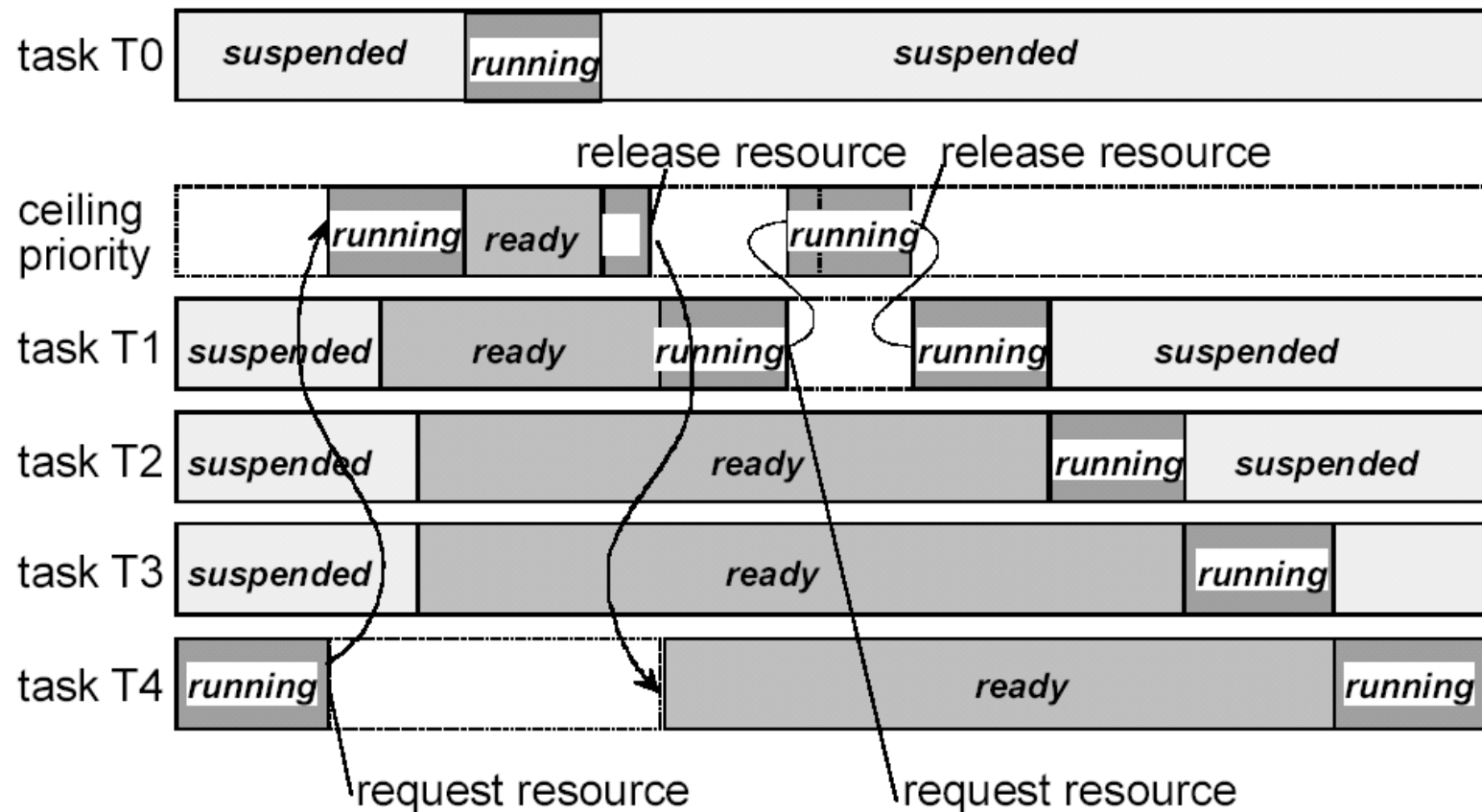
- `TASK(<TaskIdentifier>) {...}`
 - used to define a task body (it's a macro!)
- `DeclareTask(<TaskIdentifier>)`
 - used to declare a task name (it's a macro!)
- `StatusType ActivateTask(TaskType <TaskID>)`
 - activates a task
- `StatusType TerminateTask(void)`
 - terminates the current running task (from any function nesting!)
- `StatusType ChainTask(TaskType <TaskID>)`
 - atomic version of `TerminateTask+ActivateTask`
- `StatusType Schedule(void)`
 - rescheduling point for a non-preemptive task
- `StatusType GetTaskID(TaskRefType <TaskID>)`
 - returns the running task ID
- `StatusType GetTaskState(TaskType <TaskID>, TaskStateRefType <State>)`
 - returns the status of a given task

OSEK event primitives

- `DeclareEvent(<EventIdentifier>)`
 - declaration of an Event identifier (it's a macro!)
- `StatusType SetEvent(TaskType <TaskID>, EventMaskType <Mask>)`
 - sets a set of event flags to an extended task
- `StatusType ClearEvent(EventMaskType <Mask>)`
 - clears an event mask (extended tasks only)
- `StatusType GetEvent(TaskType <TaskID>, EventMaskRefType <Event>)`
 - gets an event mask
- `StatusType WaitEvent(EventMaskType <Mask>)`
 - waits for an event mask (extended tasks only)
 - this is the only blocking primitive of the OSEK standard

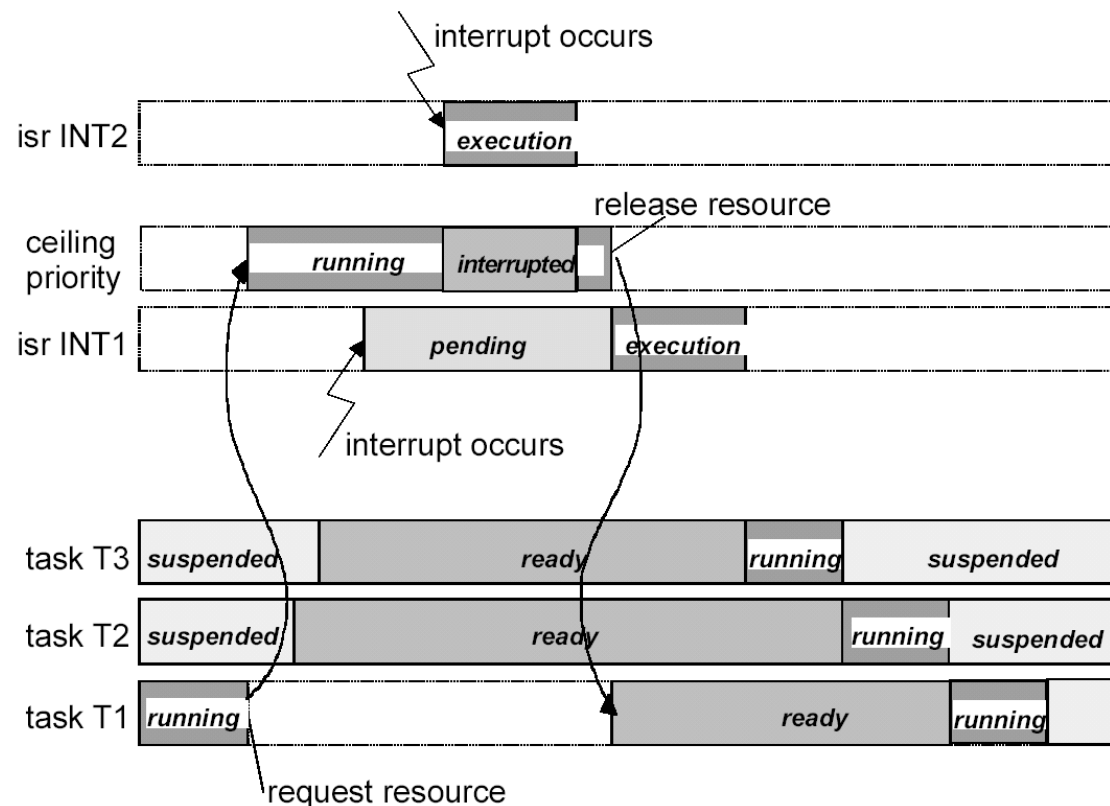
scheduling algorithm: resources

- resources
 - are typical Immediate Priority Ceiling mutexes
 - the priority of the task is raised when the task locks the resource



scheduling algorithm: resources (2)

- resources at interrupt level
 - resources can be used at interrupt level
 - for example, to protect drivers
 - the code directly have to operate on the interrupt controller



scheduling algorithm: resources (3)

- preemption threshold implementation
 - done using “internal resources” that are locked when the task starts and unlocked when the task ends
 - internal resources cannot be used by the application

OSEK resource primitives

- `DeclareResource(<ResourceIdentifier>)`
 - used to define a task body (it's a macro!)
- `StatusType GetResource(ResourceType <ResID>)`
 - resource lock function
- `StatusType ReleaseResource(ResourceType <ResID>)`
 - resource unlock function
- `RES_SCHEDULER`
 - resource used by every task → the task becomes non preemptive

interrupt service routine

- OSEK OS directly addresses interrupt management in the standard API
- interrupt service routines (ISR) can be of two types
 - Category 1: without API calls
simpler and faster, do not implement a call to the scheduler at the end of the ISR
 - Category 2: with API calls
these ISR can call some primitives (ActivateTask, ...) that change the scheduling behavior. The end of the ISR is a rescheduling point
- **ISR 1 has always a higher priority of ISR 2**
- finally, the OSEK standard has functions to directly manipulate the CPU interrupt status

OSEK interrupts primitives

- `ISR(<ISRName>) {...}`
 - define an ISR2 function
- `void EnableAllInterrupts(void)`
- `void DisableAllInterrupts(void)`
 - enable and disable ISR1 and ISR2 interrupts
- `void ResumeAllInterrupts(void)`
- `void SuspendAllInterrupts(void)`
 - enable and disable ISR1 and ISR2 interrupts (nesting possible!)
- `void ResumeOSInterrupts(void)`
- `void SuspendOSInterrupts(void)`
 - enable and disable only ISR2 interrupts (nesting possible!)

counters and alarms

■ counter

- is a memory location or a hardware resource used to count events
- for example, a counter can count the number of timer interrupts to implement a time reference

■ alarm

- is a service used to process recurring events
- an alarm can be cyclic or one shot
- when the alarm fires, a notification takes place
 - task activation
 - call of a callback function
 - set of an event

OSEK alarm primitives

- DeclareAlarm(<AlarmIdentifier>)
 - declares an Alarm identifier (it's a macro!)
- StatusType GetAlarmBase (AlarmType <AlarmID>, AlarmBaseRefType <Info>)
 - gets timing informations for the Alarm
- StatusType GetAlarm (AlarmType <AlarmID> TickRefType <Tick>)
 - value in ticks before the Alarm expires
- StatusType SetRelAlarm(AlarmType <AlarmID>, TickType <increment>, TickType <cycle>)
- StatusType SetAbsAlarm(AlarmType <AlarmID>, TickType <start>, TickType <cycle>)
 - programs an alarm with a relative or absolute offset and period
- StatusType CancelAlarm(AlarmType <AlarmID>)
 - cancels an armed alarm

application modes

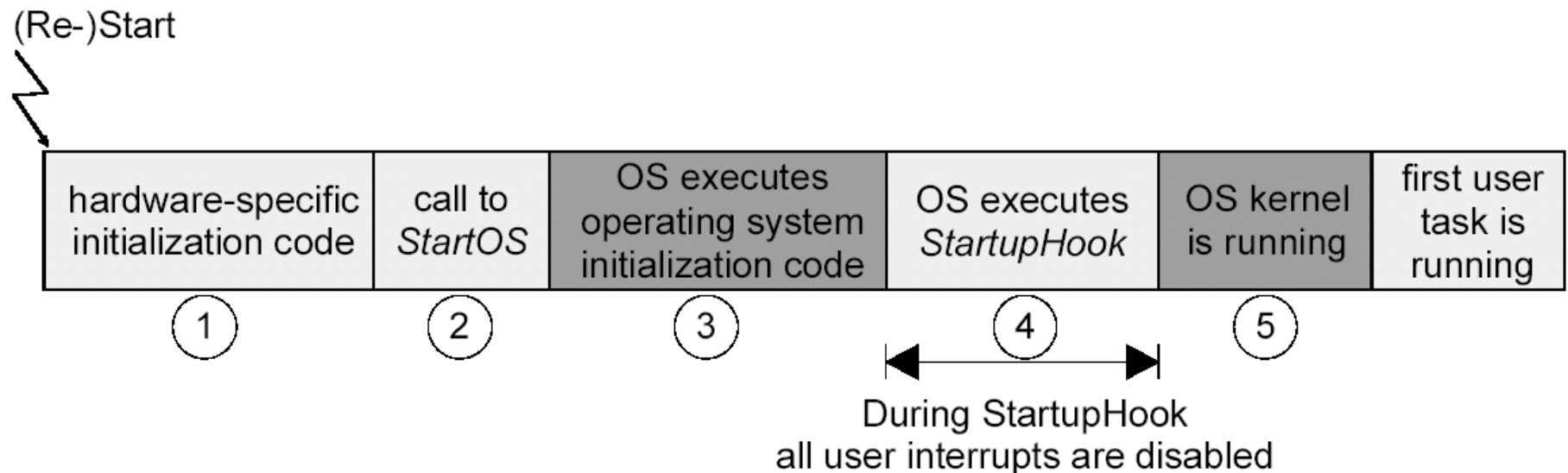
- OSEK OS supports the concept of application modes
- an application mode is used to influence the behavior of the device
- example of application modes
 - normal operation
 - debug mode
 - diagnostic mode
 - ...

OSEK Application modes primitive

- AppModeType GetActiveApplicationMode(void)
 - gets the current application mode
- OSDEFAULTAPPMODE
 - a default application mode value always defined
- void StartOS(AppModeType <Mode>)
 - starts the operating system
- void ShutdownOS(StatusType <Error>)
 - shuts down the operating system (e.g., a critical error occurred)

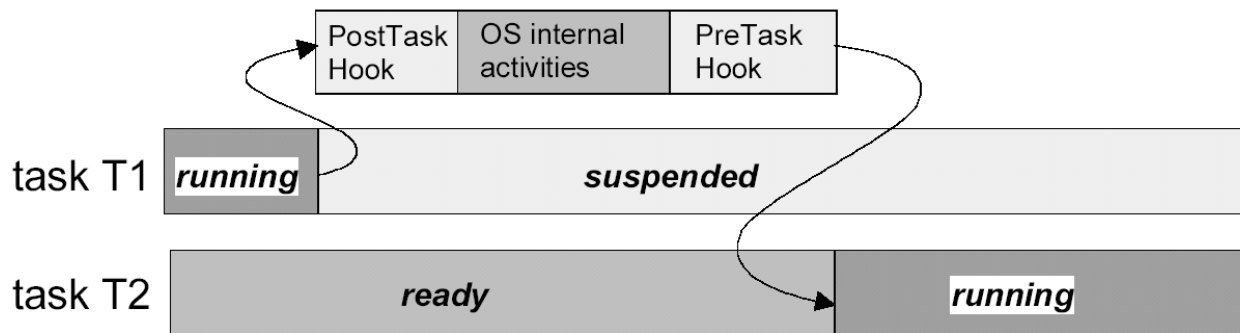
hooks

- OSEK OS specifies a set of hooks that are called at specific times
 - **StartupHook** when the system starts



hooks (2)

- **PreTaskHook**
before a task is scheduled
- **PostTaskHook**
after a task has finished its slice



- **ShutdownHook**
when the system is shutting down (usually because of an unrecoverable error)
- **ErrorHook**
when a primitive returns an error

error handling

- the OSEK OS has two types of error return values
 - **standard error**
(only errors related to the runtime behavior are returned)
 - **extended error**
(more errors are returned, useful when debugging)
- the user has two ways of handling these errors
 - **distributed error checking**
the user checks the return value of each primitive
 - **centralized error checking**
the user provides a ErrorHook that is called whenever an error condition occurs
 - macros can be used to understand which is the failing primitive and what are the parameters passed to it

OSEK OIL

- goal
 - provide a mechanism to configure an OSEK application inside a particular CPU (for each CPU there is one OIL description)
- the OIL language
 - allows the user to define objects with properties (e.g., a task that has a priority)
 - some object and properties have a behavior specified by the standard
- an OIL file is divided in two parts
 - an **implementation definition** defines the objects that are present and their properties
 - an **application definition** define the instances of the available objects for a given application

OSEK OIL objects

- The OIL specification defines the properties of the following objects:
 - **CPU**
the CPU on which the application runs
 - **OS**
the OSEK OS which runs on the CPU
 - **ISR**
interrupt service routines supported by OS
 - **RESOURCE**
the resources which can be occupied by a task
 - **TASK**
the task handled by the OS
 - **COUNTER**
the counter represents hardware/software tick source for alarms.

OSEK OIL objects (2)

- **EVENT**
the event owned by a task. A
- **ALARM**
the alarm is based on a counter
- **MESSAGE**
the COM message which provides local or network communication
- **COM**
the communication subsystem
- **NM**
the network management subsystem

OIL example: implementation definition

```
OIL_VERSION = "2.4";

IMPLEMENTATION my_osek_kernel {
[... ]
    TASK {
        BOOLEAN [
            TRUE { APPMODE_TYPE APPMODE[]; },
            FALSE
        ] AUTOSTART;
        UINT32 PRIORITY;
        UINT32 ACTIVATION = 1;
        ENUM [NON, FULL] SCHEDULE;
        EVENT_TYPE EVENT[];
        RESOURCE_TYPE RESOURCE[];

        /* my_osek_kernel specific values */
        ENUM [
            SHARED,
            PRIVATE { UINT32 SIZE; }
        ] STACK;
    };
[... ]
};
```

OIL example: application definition

```
CPU my_application {  
    TASK Task1 {  
        PRIORITY = 0x01;  
        ACTIVATION = 1;  
        SCHEDULE = FULL;  
        AUTOSTART = TRUE;  
        STACK = SHARED;  
    };  
};
```

part V

I/O management

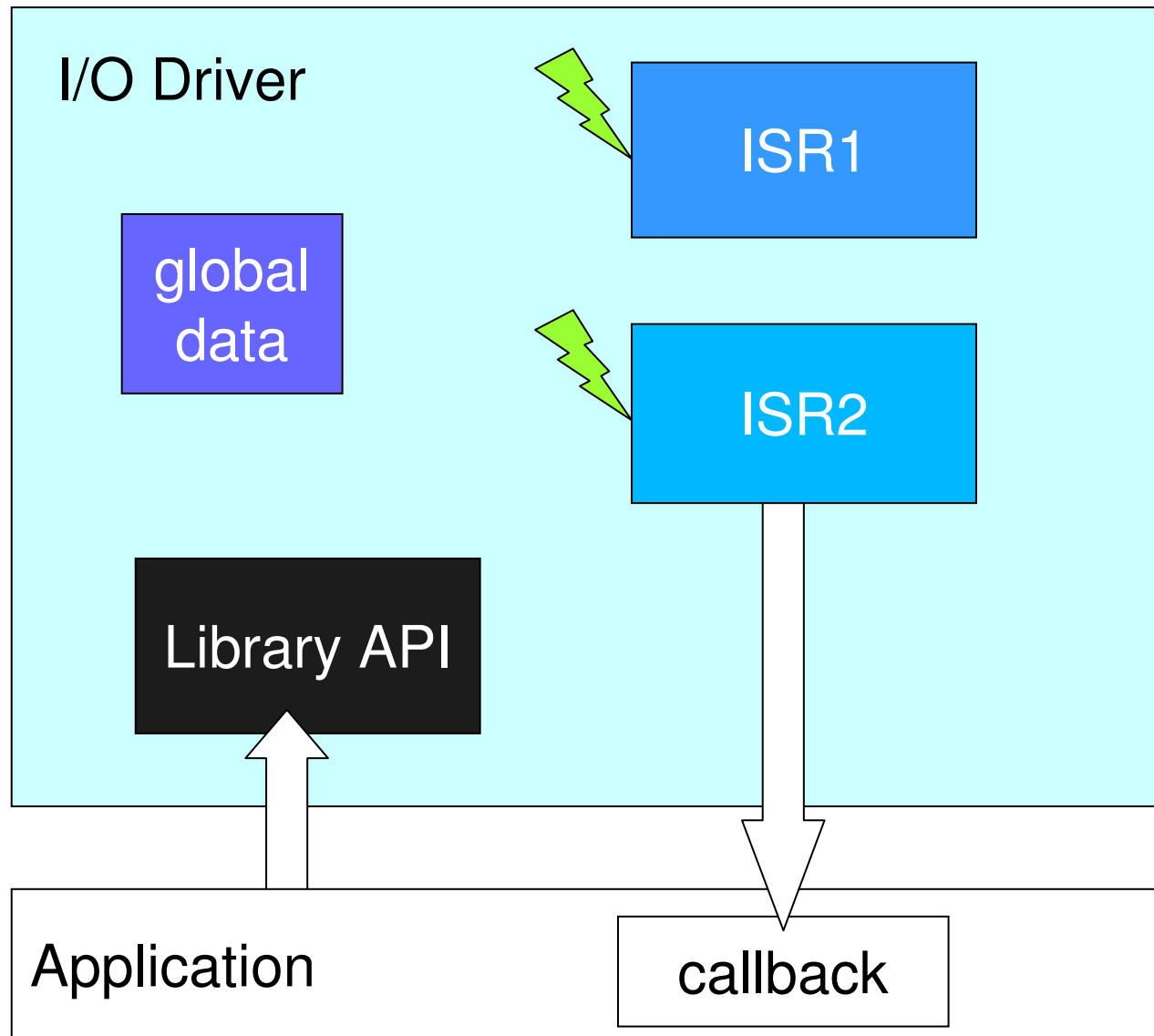
I/O Management architecture

- the application calls I/O functions
- typical I/O functions are non-blocking
 - OSEK BCC1/BCC2 does not have blocking primitives
- blocking primitives can be implemented
 - with OSEK ECC1/ECC2
 - not straightforward
- the driver can use
 - polling
 - typically used for low bandwidth, fast interfaces
 - typically non-blocking
 - typically independent from the RTOS

I/O Management architecture (2)

- interrupts
 - there are a lot of interrupts in the system
 - interrupts nesting often enabled
 - most of the interrupts are ISR1 (independent from the RTOS) because of runtime efficiency
 - one ISR2 that handles the notifications to the application
- DMA
 - typically used for high-bandwidth devices (e.g., transfers from memory to device)

I/O Management: using ISR2



I/O Management architecture (3)

- another option is to use the ISR2 inside the driver to wake up a driver task
- the driver task will be scheduled by the RTOS together with the other application tasks

I/O Management architecture

